

**Burns
Philp**



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BURNS, PHILP & COMPANY LIMITED
ABN 65 000 000 359

LEVEL 23, 56 PITT STREET
SYDNEY NSW 2000
GPO BOX 543
SYDNEY NSW 2001
AUSTRALIA

TEL: NATIONAL (02) 9259 1371
TEL: INT'L +61 2 9259 1371
FAX: (02) 9247 3272

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To: OFFICE OF INTERNATIONAL CORPORATE FINANCE
Company: SECURITIES AND EXCHANGE COMMISSION, U.S.A.
Facsimile No: 0011 1 202 942 9624
From: HELEN GOLDING - Company Secretary
Date: 3 January 2003
Subject: 12g3-2(b) Exemption Number: 82-1565
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SUPPL

MEDIA ANNOUNCEMENT

Please see attached copy of an announcement released to the Australian Stock Exchange today.

Yours sincerely

PHILIP WEST
Secretary & Special Counsel

PROCESSED
FEB 03 2003
THOMSON
FINANCIAL

Att.

02/1/22

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3 January 2003

Mr Graham Gates
Announcements Officer
Australian Stock Exchange Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

MEDIA ANNOUNCEMENT

Attached is a media announcement being made by the Company regarding the dispatch of the Bidder's Statement to Goodman Fielder shareholders today.

Yours faithfully

A handwritten signature in black ink, appearing to read "Philip West", written over a horizontal line.

PHILIP WEST
Secretary

Encl

MEDIA RELEASE

DISPATCHMENT OF BURNS PHILP BIDDER'S STATEMENT

BPC1 Pty Limited (a wholly owned subsidiary of Burns, Philp & Company Limited) has today commenced the dispatch of its Bidder's Statement to Goodman Fielder shareholders.

When proceedings before the Takeovers Panel are concluded a further statement will be issued.

3 January 2003

For Further Information contact Cannings: 61 2 9252 0622

Media
Graham Canning 0418 866 214 Peter Brookes 0407 911 389